



help@rootways.com

CHASE PAYMENT GATEWAY

USER GUIDE

Version 1.0.0

Table of Contents

1. INTRODUCTION.....	2
2. HOW TO USE AND CONFIGURE	3
2.1 License Key Settings.....	3
2.2 Chase Payment Method Management	4
3. FRONT END.....	6

1. INTRODUCTION

- Magento Chase payment gateway extension specializes for capturing payment from credit and debit card to your Chase account.
- Rootways Chase Extension is very easy to install and configure. Just enable payment method, add your Chase information and you can use Chase Payment Method for your website.
- **No technical knowledge required!**

Features Listing:

- Choose payment action as Authorize Only or Authorize and Capture.
- Refund payment from Magento 2 website.
- Secure payment method.
- Set minimum and maximum order total for allow payment method.
- **Easy** to install and configure.
- **User Friendly** Interface.
- **Reliable and Prompt Support** by Rootways

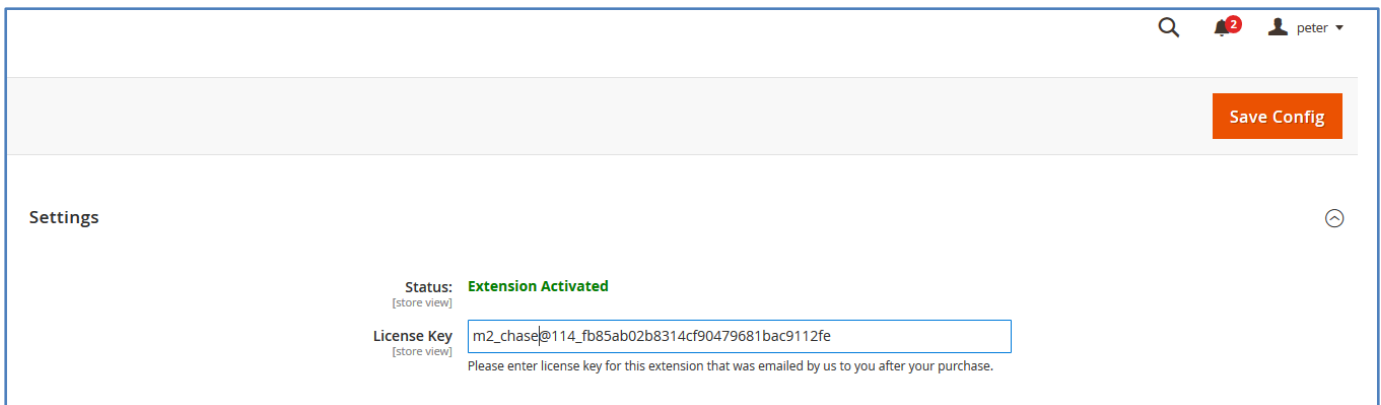
2. HOW TO USE AND CONFIGURE

This section will guide you to configure Rootways Chase Payment Gateway Extension. It's very easy and fast!

2.1 License Key Settings:

Log in to **Admin Panel** and then click **STORES → Configuration → ROOTWAYS EXTENSIONS → Chase Payment → Settings**.

Below is the screen shot of Chase Payment Gateway license key settings. Please enter license key for this extension that was emailed by us to you after your purchase.



2.2 Chase Payment Method Management:

Go to **STORES** → **Configuration** → **SALES** → **Payment Methods** → **Chase Payment Method - By Rootways Inc.**

You can see below screen. Fill up all required detail and save it.

Chase Payment Method - By Rootways Inc.

Enable [website] Yes

Title [store view] Chase Payment By Rootways

Gateway URL [store view] https://orbitalvar1.chasepaymentech.com/authorize
https://orbital1.chasepaymentech.com/authorize

Username [website]

Password [website]

Merchant ID [website]

Terminal ID [website]

Bin [website]

General Settings

Credit Card Types [store view] American Express
Visa
MasterCard
Discover
JCB
Other

Select credit card type which allows for capturing payment at the checkout page..

Payment Action [store view] Authorize and Capture
Authorize: Payment authorizes only at the time of order generating and payment is captured while generating an invoice from admin order.
Authorize and Capture: Payment will be authorized as well captured at the time when the order is generated.

New Order Status [store view] Processing

Payment from Applicable Countries [store view] All Allowed Countries

Payment from Specific Countries [store view] Afghanistan
Åland Islands
Albania
Algeria
American Samoa
Andorra
Angola
Anguilla
Antarctica
Antigua and Barbuda

Minimum Order Total [store view]

Maximum Order Total [store view]

Sort Order [store view]

- **Enable:** You can enable/disable this payment method using this option.
- **Title:** Title of the payment method to be visible at front side.
- **Gateway URL:** Add the Gateway URL of the Chase account.
- **Username:** Add the username for the Chase account.
- **Password:** Add the password for the Chase account.
- **Merchant ID:** Add Merchant ID of the Chase account.
- **Terminal ID:** Add Terminal ID of the Chase account.
- **Bin:** Add Bin of the Chase account.
- **Credit Card Types:** Choose type of credit cards that you want to display at front-end.
- **Payment Action:** Choose whether it's Authorized Only or Authorized and Capture.
- **New order status:** Choose whether new order status is pending or processing.
- **Payment from Applicable Countries:** Choose whether you want to allow payment method for all or specific countries only.
- **Payment from Specific Countries:** Select countries in which you want to allow this payment method.
- **Minimum Order Total:** Add minimum order amount applicable for this payment method.
- **Maximum Order Total:** Add maximum order amount applicable for this payment method.
- **Sort Order:** Sort order of this payment method at checkout page.

FRONT END:

After setting up Chase Payment Method you can see it on the checkout page, as in the screenshot below. Now you can capture ample amount of orders using Chase.

The screenshot shows the LUMA checkout interface. At the top left is the LUMA logo. Below it is a progress bar with two steps: 'Shipping' (completed) and 'Review & Payments' (active). The 'Payment Method:' section is selected, showing 'Chase Payment By Rootways' as the chosen option. A checkbox indicates 'My billing and shipping address are the same'. The billing address is 'Chase testtt, 4 Northeastern Blvd, Salem, New Hampshire 03105'. The card number is '123456789'. Below the card number are logos for VISA, MasterCard, DISCOVER, and JCB. There are input fields for 'Credit Card Number *', 'Expiration Date *' (with month and year dropdowns), and 'Card Verification Number *'. A blue 'Place Order' button is located at the bottom right of the payment section. On the right side, the 'ORDER SUMMARY' is displayed, showing a Cart Subtotal of \$117.00, Shipping of \$0.00, and an Order Total of \$117.00. Below the summary, it lists '3 ITEMS IN CART': 'Portia Capri testing' (Qty: 1, \$49.00) and 'Breathe-Easy Tank testing' (Qty: 2, \$68.00).

That's how easy it is to use Chase Payment Gateway extension by Rootways. Please contact us for any queries regarding Magento and custom web-development of E-commerce websites.

Our Website: <https://rootways.com/>

Our Shop: <https://rootways.com/shop/>

Email: help@rootways.com

Phone: [1-855-766-8929](tel:1-855-766-8929)

----- THANK YOU -----