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E-XACT PAYMENT GATEWAY

USER GUIDE

Version 1.0.0

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1. INTRODUCTION

- Magento E-xact payment gateway extension specializes for capturing payment from credit and debit card to your E-xact account.
- Rootways E-xact Extension is very easy to install and configure. Just enable payment method, add your E-xact information and you can use E-xact Payment Method for your website.
- **No technical knowledge required!**

Features Listing:

- Choose payment action as Authorize Only or Authorize and Capture.
- Refund payment from Magento 2 website.
- Secure payment method.
- Set minimum and maximum order total for allow payment method.
- **Easy** to install and configure.
- **User Friendly** Interface.
- **Reliable and Prompt Support** by Rootways

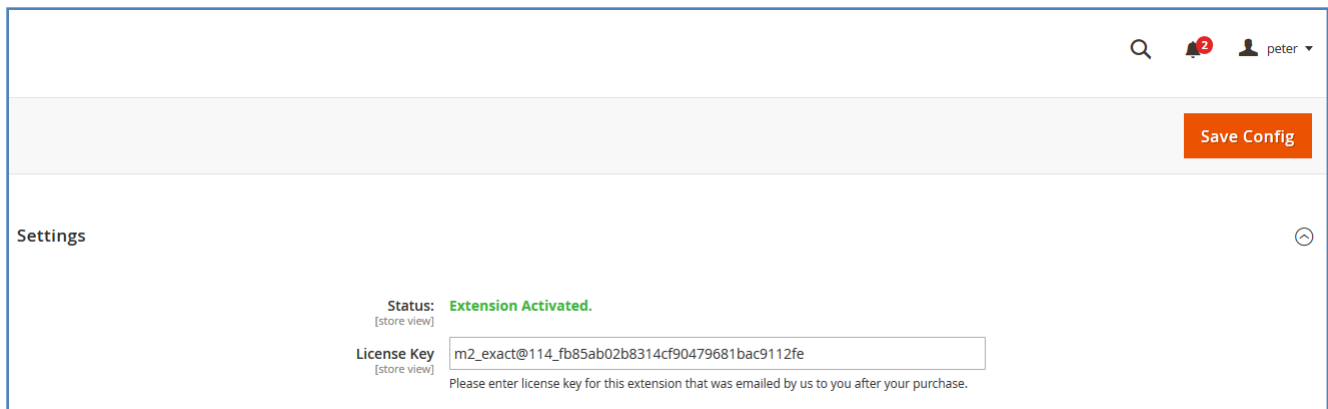
2. HOW TO USE AND CONFIGURE

This section will guide you to configure Rootways E-xact Payment Gateway Extension. It's very easy and fast!

2.1 License Key Settings:

Log in to **Admin Panel** and then click **STORES → Configuration → ROOTWAYS EXTENSIONS → E-xact Payment → Settings**.

Below is the screen shot of E-xact Payment Gateway license key settings. Please enter license key for this extension that was emailed by us to you after your purchase.



2.2 E-xact Payment Method Management:

Go to **STORES** → **Configuration** → **SALES** → **Payment Methods** → **E-xact Payment Method - By Rootways Inc.**

You can see below screen. Fill up all required detail and save it.

⊞ E-xact Payment Method - By Rootways Inc.

[Click here to login](#) to your existing E-xact account. Or sign up and accept payments on your website.
Powered by [Rootways Inc.](#)

Enable [website] Yes ▾

Title [store view] E-xact Payment By Rootways

Payment Mode [store view] Test Mode ▾

Exact ID - Test Account [store view] ●●●●●
Please get this formation from E-xact.

Password - Test Account [store view] ●●●●●
Please get this formation from Exact.

Exact ID - Live Account [store view]
Please get this formation from E-xact.

Password - Live Account [store view]
Please get this formation from Exact.

General Settings

Credit Card Types [store view]

- American Express
- Visa
- MasterCard
- Discover
- JCB
- Other

Select credit card type which allows for capturing payment at the checkout page..

Payment Action [store view] Authorize and Capture ▾
Authorize: Payment authorizes only at the time of order generating and payment is captured while generating an invoice from admin order.
Authorize and Capture: Payment will be authorized as well captured at the time when the order is generated.

New Order Status [store view] Processing ▾

Payment from Applicable Countries [store view] All Allowed Countries ▾

Payment from Specific Countries [store view]

- Afghanistan
- Åland Islands
- Albania
- Algeria
- American Samoa
- Andorra
- Angola
- Anguilla
- Antarctica
- Antigua and Barbuda

Minimum Order Total [store view]

Maximum Order Total [store view]

Sort Order [store view]

- **Enable:** You can enable/disable this payment method using this option.
- **Title:** Title of the payment method to be visible at front side.
- **Payment Mode:** Choose whether its test or live mode of payment method.
- **Exact ID - Test Account:** Add exact ID of E-xact test account.
- **Password - Test Account:** Add passcode of E-xact test account.
- **Exact ID - Live Account:** Add merchant ID of E-xact live account.
- **Password - Live Account:** Add passcode of E-xact live account.

General Settings:

- **Credit Card Types:** Choose type of credit cards that you want to display at front-end.
- **Payment Action:** Choose whether it's Authorized Only or Authorized and Capture.
- **New order status:** Choose whether new order status is pending or processing.
- **Payment from Applicable Countries:** Choose whether you want to allow payment method for all or specific countries only.
- **Payment from Specific Countries:** Select countries in which you want to allow this payment method.
- **Minimum Order Total:** Add minimum order amount applicable for this payment method.
- **Maximum Order Total:** Add maximum order amount applicable for this payment method.
- **Sort Order:** Sort order of this payment method at checkout page.

FRONT END:

After setting up E-xact Payment Method you can see it on the checkout page, as in the screenshot below. Now you can capture ample amount of orders using E-xact.

The screenshot displays the LUMA checkout interface. At the top left is the LUMA logo. Below it is a progress bar with two steps: 'Shipping' (completed) and 'Review & Payments' (current step). The 'Payment Method:' section shows 'E-xact Payment By Rootways' selected. A checkbox for 'My billing and shipping address are the same' is checked. The billing address is: Veronica Costello, 6146 Honey Bluff Parkway, Calder, Michigan 49628-7978, (555) 229-3326. Payment options for VISA, MasterCard, and DISCOVER are shown. There are input fields for 'Credit Card Number *', 'Expiration Date *' (Month and Year dropdowns), and 'Card Verification Number *'. A 'Place Order' button is at the bottom right. On the right side, the 'ORDER SUMMARY' shows: Cart Subtotal \$117.00, Shipping Free Shipping - Free \$0.00, Tax \$9.65, and Order Total \$126.65. Below this, '3 ITEMS IN CART' are listed: Portia Capri testing (Qty: 1, \$49.00) and Breathe-Easy Tank testing (Qty: 2, \$68.00).

That's how easy it is to use E-xact Payment Gateway extension by Rootways. Please contact us for any queries regarding Magento and custom web-development of E-commerce websites.

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Our Shop: <https://rootways.com/shop/>

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----- THANK YOU -----